

DISTRESSED COMMERCIAL MORTGAGE LOAN WORKOUT:

ANALYSIS AND FORMS

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Attachment A - Cited Sections from Restatement of Suretyship

Attachment B – Cited Sections from 38 Am. Jur.

Exhibit 1.Default Notice Letter

Exhibit 2.Response to Default Notice Letter

Exhibit 3.Pre-Negotiation Agreement

Exhibit 4.Forbearance Agreement

Exhibit 5.Modification Agreement

Exhibit 6.Settlement Agreement

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